**Market Notice**

**Date: 4 May 2012**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP131”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 4 May 2012 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Debt**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R31,218,000,000.00

**Bond Code** TSP131

**Nominal Issued** R 10,000,000.00

**Issue Price** 94.05335%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 3 May 2013

**Books Close** 28 April 2013

**Interest Date(s)** 3 May 2013

**Last Day to Register** 27 April 2013

**Issue Date** 4 May 2012

**Date Convention** Following

**Interest Commencement Date** 4 May 2012

**First Interest Date** 3 May 2013

**ISIN No.** ZAG000095167

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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